

In The News

Second Quarter 2011

A Profile of our Recent Press & Media Coverage



Dan Genter, President, CEO and Chief Investment Officer

RNC Genter has consistently been a source for timely market outlook and investment advice. The firm's research, expertise and advice has been sought and featured on national press and media coverage.

Enclosed is a sampling of our recent press and media appearances.



In The News



Manic Market Roars Back

August 11, 2011 – Live Interview

Dan Genter was interviewed live from Los Angeles on CNBC The Kudlow Report with Larry Kudlow. Dan gives his insight on the global markets, as markets around the world are trying to recover from this week mass sell offs. Mr. Kudlow stated that we received some better economic news and that his not part of the recession camp, as most people are. Dan states, “when we look at this on a short-term basis, Larry, of what’s going to happen the next three days, the next three weeks, frankly, the volatility is anybody’s guess. but I think if we take that aside and seriously look at this as to where earnings are, which are going up, not down, look at where GDP growth is, which is going up, even if it’s 1.5%, it’s still positive, it’s not a recession, and we look that we’re still probably going to see \$94, even coming down a little bit on the s&p, and look at this over the next three years.”

Protecting Your Portfolio

August 19, 2011 – Live Interview

Dan Genter was interviewed live from Los Angeles on CNBC Power Lunch with Tyler Mathisen. Dan was asked, how he is using this market conditions to increase and exist out of positions and how he plans to balance clients account. In response Dan said, “ In accounts where we had 5-6% cash, we are trying to put that money to work and are using it to increase our positions in our Balanced account strategies. We are doing this, as we have a good outlook for the equity market and we believe this is a good time to rebalance and purchase stocks for the long term. We also believe, that you should stick with the horse that brought you here, specifically the technology stocks, such as Intel and Taiwan Semiconductor.”



Building Your Portfolio in Today’s Market

August 12, 2011 – Live Interview

Dan Genter was interviewed live from Los Angeles on Fox Business. Dan give’s his opinion on how investors should build their portfolios with the current market conditions. Dan states, “ that he likes company like Intel and Taiwan Semiconductor, because of their high yield return, when compared to current yields by technology companies.” He continues to say, “that we are about 2 years behind our capital growth and that we should also look at consumer staple stocks, like Altria and Philip Morris, as consumers always drink and smoke when they are either sad or happy.”



Investors look to earnings, jobs for direction

July 9, 2011 - by Wallace Witkowski

Dan Genter was featured in this MarketWatch article, which discussed how investors reacted to last week conflicting jobs report, which was well below expectations and the upcoming second quarter earnings on Monday. Dan said, “Even though we’re not creating jobs, we’ll create a consumption of technology products for businesses,” and “You’re going to add boxes before you add bodies.”



S&P Lifts California’s Outlook as State Tackles Its Finances

July 7, 2011 — by Michael Aneiro

Dan Genter was quoted in this *WSJ.com* article where S&P revised its bond ratings outlook from “negative” to “stable”, as the state has improved its approach toward improving it’s budget problems. Dan stated, “California has been overwhelmingly our best-performing credit this year, and I think it’s still very attractive and still has room to run,” and “The worst is really behind them and they’re seeing a significant return of revenue.”



Minnesota Bonds Are Unmoved By Week-Long Statehouse Stalemate

July 7, 2011 — by Kelly Nolan

Dan Genter was quoted in this *Dow Jones* article, covering Fitch's downgrade of Minnesota's state bonds, as the state finishes its first week of government shutdown over its balance issues. Furthermore, Standard & Poor's still gives Minnesota a top triple-A ratings, while Fitch and Moody's downgraded to a lower rating. Dan Genter said, "The market is looking at this as one big yawn," and "a political impasse, not a fiscal impasse."



Steve Jobs Resigns as Apple CEO After Cancer Battle; Cook Named Successor

August 25, 2011 —by Adam Satariano

Dan Genter was featured in this *Bloomberg* article, focusing on Steve Jobs resignation as CEO of Apple and how he has saved this company from going bankrupt in 1997. Under Jobs, 12 years in Apple, has gone from a market cap of \$2.06 billion to \$348.7 billion. Dan said, "Jobs has been a strong figure in the company historically, but he hasn't been a driving force for the past two years," and "It brings clarity. It shouldn't have an effect on the overall market, but this market is so skittish so it may have a short-term negative impact."

Euro Weakens After Greek Confidence Vote; Asian Stocks Climb

June 22, 2011—by Maria Petrakis and Marcus Bensasson

Dan Genter was featured in this *Bloomberg* article, focusing on the austerity measures that the Greek government needs to vote on next week and how the Prime Minister needs to get approval on the 78 billion-euro package to stave off default. Dan said, "This vote buys Papandreou a week," and "But they've got to pass an austerity package within the next 30 days. There's just not enough confidence right now that they're going to get it through."



The Growing Impact of "Mini Muni" Bonds

May 9, 2011 - by Russell Pearlman

Dan Genter was quoted in this *SmartMoney* article, talking about how municipals bonds are used to fund numerous public sectors improvements, while some use the funds to benefit themselves. Dan said, "firm frequently gets stuck with these mini munis, particularly bonds for health care and housing developments."



Blow To Stock Pickers As Markets Return To Binary Mode

March 20, 2011 - by Mark Gongloff

Dan Genter was quoted in this *Wall Street Journal*, talking about the recent events around the world and how they mirror the trading habits of 2010, when investors where in "risk-on" and "risk-off" trading trends. Dan said "Nonprofessional investors feel they don't get a fair shake, that they have no capability whatsoever to understand the forces that are really driving the market" and he continued to say, "The fact is, they're right."



Has Warren Buffett just called the bank bottom?

August 25, 2011 - by Paul R. La Monica

Dan Genter was featured in this *Cnn Money* article, covering the \$5 billion dollar investment that Warren Buffett did on Bank of America, buying 50,000 shares of preferred stocks with a 6% yield. Dan stated, "Buffett sees value for three to five years, not three to five weeks or months," and "Banks are the new utilities. Much of what they did that was highly profitable is now either rendered infeasible by the market or will be legislated out of existence."



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